CIE Reports Third Quarter 2026 Results

Mexico City, October 27, 2026 - Corporación Interamericana de Entretenimiento, S.A.B. de C.V. ("CIE," the "Company" or the "Group") (BMV: CIE) announced its financial results for the third quarter of 2026, which were prepared according to International Financial Reporting Standards (IFRS).

- **During the third quarter of 2026, consolidated revenues were Ps.1,067, a 55% increase over the Ps.686 recorded in the same period of 2025.**
- **Adjusted EBITDA during the period increased 44% to Ps.108, compared to Ps.75 in the same quarter of 2025.**

Consolidated Key Figures

	3Q 2026	3Q 2025	% Var.	9M 2026	9M 2025	% Var.
Revenues	**1,067**	**686**	**+55%**	**2,534**	**1,435**	**+77%**
Adjusted EBITDA [1)]	**108**	**75**	**+44%**	**282**	**180**	**+57%**
Margin	*10%*	*11%*		*11%*	*13%*	
Share of results of strategic associate	119	166	-28%	457	708	-35%
Gain on sale of shares in strategic associate	-	7,976	N.A.	-	7,976	N.A.
Net Financial Income (expense)	69	69	0%	277	(47)	N.A.
Net Income	**172**	**7,752**	**N.A.**	**548**	**8,053**	**N.A.**
Cash				**4,960**	**12,102**	**-59%**
Bank and Capital Markets Debt				**230**	**194**	**+18%**

1) EBITDA before Share of results of strategic associate and Gain on sale of shares in strategic associate.

The numbers in this document for the third quarter of 2026 and 2025, are stated in millions of nominal Mexican pesos. Numbers may vary due to rounding. EBITDA means Operating Income before Financing, Taxes, Depreciation and Amortization.
N.A. means Not Applicable.

ANALYSIS OF THE THIRD QUARTER (the "quarter" or the "period")

During the third quarter of 2026, the Group's consolidated revenues were Ps.1,067, a 55% increase over the Ps.686 reported in the same period of the prior year, driven mainly by the comprehensive healthcare sector projects in the Special Events division.

Adjusted EBITDA for the period was Ps.108, a 44% increase compared to the Ps.75 recorded in the same quarter of the prior year.

On July 29, 2025, CIE and Live Nation Entertainment, Inc. (LNE) signed a share purchase agreement under which LNE acquired an additional 24% of the shares representing OCESA's share capital, reducing CIE's stake from 49% to 25% as of that date. In the third quarter of 2026, CIE's share of OCESA's results was Ps.119.

SPECIAL EVENTS

In **Special Events**, revenues in the third quarter of 2026 reached Ps.991, representing a 58% increase compared to the Ps.627 recorded in the same period of the prior year. This growth was primarily driven by comprehensive healthcare sector projects, including:

- Comprehensive project to build the Hospital General de Zona de 90 Camas, in the municipality of Zitácuaro, Michoacán, for the Mexican Social Security Institute (IMSS).
- Integrated service for the operation of the emergency department, diagnostic imaging unit, and laboratory sample reception unit at Hospital General Xoco, for the healthcare services of the Mexican Social Security Institute for Well-Being (IMSS-Bienestar).

Also during the period, the division participated in organizing special events, notably the XLIII International Book Fair of the National Polytechnic Institute, the IMSS-Bienestar Sports Games 2026, as well as several events for the National Water Commission (CONAGUA).

As a result of the aforementioned revenue growth, EBITDA for the division reached Ps.105 in the third quarter of 2026, representing a 54% increase compared to the Ps.68 recorded in the same period of the prior year.

During the first nine months of the year, the division's revenues were Ps.2,330, 85% higher than the Ps.1,260 recorded in the same period of the prior year. For the same period, EBITDA for the division was Ps.263, 57% higher than the Ps.167 reported in the first nine months of the prior year.

OTHER BUSINESSES (El Salitre Park, Bogotá, Colombia)

Revenues at **El Salitre Park** were Ps.76 in the third quarter of 2026, compared to Ps.59 in the same period of the previous year. The increase in revenues is mainly due to higher average spending per visitor to the amusement park. For the first nine months of the year, revenues were Ps.204, 16% higher than the Ps.175 recorded in the same period of the prior year.

During the period, the park's EBITDA was Ps.3, 54% lower than the Ps.7 reported for the same quarter in the prior year. The decrease in EBITDA is a consequence of non-recurring costs and expenses, including the following: 1) the commission for the debt refinancing; and, 2) the expenses associated with the launch of the new "Rallus" roller coaster, inaugurated on October 16, 2026.

During the first nine months of the year, the division's EBITDA increased 51% to Ps.19, compared to Ps.13 in the same period of the prior year.

ENTERTAINMENT

During the third quarter of 2026, CIE's share of the net income of its strategic alliance with Live Nation Entertainment in OCESA was Ps.119, compared to Ps.166 in the same quarter of the previous year. Some of the notable performances by international artists during the period were Stray Kids, Harry Styles, Rüfüs Du Sol, Natanael Cano, and Rosalía, among many others.

For the first nine months, CIE's share of the net result of those businesses was Ps.457.

NET FINANCIAL INCOME (EXPENSE)

	3Q 2026	3Q 2025	% Var.	9M 2026	9M 2025	% Var.
Interest earned	90	124	-27%	326	174	+88%
Interest paid	9	38	-76%	24	135	-83%
Interest on lease liabilities	4	5	-4%	14	15	-8%
Exchange rate gain (loss), net	(8)	(11)	+31%	(12)	(71)	+83%
Net Financial Income (Expense)	**69**	**69**	**0%**	**277**	**(47)**	**N.A.**

During the quarter, net financial income of Ps.69 was recorded, a level similar to that seen in the same period of 2025.

During the period, interest earned amounted to Ps.90, compared to Ps.124 in the third quarter of last year, as a consequence of a lower level of average cash throughout the period. Offsetting this impact, interest paid decreased 76% compared to the same period of 2025, due to the early repayment in September 2025 of the Ps.1,500 notes issued in July 2024.

INCOME TAX

	3Q 2026	3Q 2025	% Var.	9M 2026	9M 2025	% Var.
Current Tax	132	1,385	N.A.	395	1,469	-73%
Deferred Tax	(39)	(895)	N.A.	(10)	(793)	N.A.
Income Tax	**93**	**490**	**-81%**	**385**	**676**	**-43%**

During the period, the current tax provision amounted to Ps.132, compared to Ps.1,385 recorded in the same quarter of the previous year, which included the effect of the sale of CIE's stake in OCESA.

Meanwhile, deferred tax resulted in a benefit of Ps.39 during the period, compared to a benefit of Ps.895 in the same quarter of the prior year, which reflected the effect of the aforementioned transaction.

NET INCOME

During the third quarter of 2026, the Company recorded net income of Ps.172, compared to net income of Ps.7,752 in the same period of the prior year, which included the pre-tax gain of Ps.7,976 from the sale of shares in OCESA.

Net income for the first nine months of 2026 was Ps.548, compared to net income of Ps.8,053 reported in the same period of the prior year, which also included the pre-tax gain from the sale of shares in OCESA.

TOTAL INTEREST-BEARING DEBT

As of September 30, 2026, the Group's interest-bearing debt totaled Ps.230, comprised entirely of a long-term bank loan denominated in Mexican pesos, contracted in September 2026 with Banco Sabadell. With the proceeds of this financing, the Company prepaid the bank loan that its subsidiary in Colombia held with Banco de Bogotá. The new loan accrues interest at the TIIE funding rate plus 200 basis points, payable semi-annually, and its

principal will be repaid through increasing semi-annual installments beginning in December 2026.

ABOUT CIE

Created in 1990, Corporación Interamericana de Entretenimiento, S.A.B. de C.V. ("CIE") (BMV: CIE) is a prominent player in the out-of-home entertainment industry in Latin America and has contributed to making Mexico a world-class entertainment destination. The Company promotes and markets the Formula 1 Grand Prix in Mexico City, produces and organizes special events for government entities in Mexico, including integrated services related to the healthcare sector, and operates the Salitre Mágico amusement park in Colombia.

Through its strategic partnership with Live Nation Entertainment, Inc. (NYSE:LYV) in OCESA, it produces and promotes concerts, music festivals, Broadway-type theater productions, urban content, and sporting, family, and corporate events. It represents artistic talent, markets advertising and sponsorship rights, operates entertainment venues, the Banamex exposition, congress, and convention center, sells tickets through its Ticketmaster and Eticket platforms, and it offers digital marketing and advertising services.

LEGAL DISCLAIMER

As a precautionary note to the investing public, except for the historical information provided herein, certain matters discussed in this document constitute forward-looking statements. These statements assume there are risks and uncertainties, including the economic conditions in Mexico and other countries where CIE operates, as well as fluctuations in the value of the Mexican peso against the United States dollar.

The use of registered trademarks or commercial trademarks in this document is exclusively for illustrative purposes and is not intended to violate copyrights and/or intellectual property laws applicable in the countries where CIE, its subsidiaries, and those companies with which CIE maintains commercial or business relationships, operate.

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CONSOLIDATED INCOME STATEMENT

	3Q 2026	3Q 2025	% Var.	9M 2026	9M 2025	% Var.
Revenues	1,067	686	+55%	2,534	1,435	+77%
Cost of sales	934	573	+63%	2,147	1,143	+88%
Gross Profit	**133**	**113**	**+17%**	**387**	**292**	**+32%**
Operating expenses	65	54	+19%	179	170	+5%
Other Income (expense)	8	(6)	N.A.	3	(7)	N.A.
Share of results of strategic associate	119	166	-28%	457	708	-35%
Gain on sale of shares in strategic associate	-	7,976	N.A.	-	7,976	N.A.
Operating Income	**195**	**8,195**	**N.A.**	**667**	**8,799**	**N.A.**
Net Financial Income (Expense)						
Interest earned	90	124	-27%	326	174	+88%
Interest paid	9	38	-76%	24	135	-83%
Interest on lease liabilities	4	5	-4%	14	15	-8%
Exchange rate gain (loss), net	(8)	(11)	+31%	(12)	(71)	+83%
Net Financial Income (Expense)	**69**	**69**	**0%**	**277**	**(47)**	**N.A.**
Share of results of other associates	-	(23)	N.A.	(11)	(23)	+50%
Earnings (Loss) before Taxes	**265**	**8,242**	**N.A.**	**933**	**8,729**	**N.A.**
Income Tax	**93**	**490**	**-81%**	**385**	**676**	**-43%**
Current Tax	132	1,385	N.A.	395	1,469	-73%
Deferred Tax	(39)	(895)	N.A.	(10)	(793)	N.A.
Net Income	**172**	**7,752**	**N.A.**	**548**	**8,053**	**N.A.**
Depreciation and amortization	32	22	+44%	72	66	+9%
Adjusted EBITDA*	**108**	**75**	**+44%**	**282**	**180**	**+57%**

**EBITDA before Share of results of strategic associate and Gain on sale of shares in strategic associate*

BALANCE SHEET AS OF

	Sept. 30, 2026	Dec. 31, 2025	% Var.
Current Assets	**8,884**	**12,639**	**-30%**
Cash	4,960	7,443	-33%
Trade receivables	1,548	1,006	+54%
Other receivables	168	3,425	N.A.
Inventory	56	32	+75%
Other current assets	2,152	732	N.A.
Non-Current Assets	**6,668**	**6,687**	**0%**
Investments in associated companies	4,512	4,789	-6%
Property, plant and equipment, net	827	615	+35%
Right-of-use assets, net	117	110	+7%
Deferred tax assets	1,212	1,173	+3%
Total Assets	**15,552**	**19,325**	**-20%**
Current Liabilities	**6,035**	**5,739**	**+5%**
Trade payables	1,161	340	N.A.
Short-term interest-bearing debt	3	13	-74%
Short-term leases	49	42	+17%
Other current liabilities	4,821	5,343	-10%
Non-Current Liabilities	**2,220**	**1,843**	**+20%**
Long-term interest-bearing debt	227	176	+29%
Long-term leases	117	103	+14%
Deferred tax liabilities	726	706	+3%
Other non-current liabilities	1,150	857	+34%
Total Liabilities	**8,255**	**7,581**	**+9%**
Shareholders' Equity	**7,298**	**11,744**	**-38%**
Non-controlling interest	-	-	N.A.
Controlling interest	**7,298**	**11,744**	**-38%**
Total Liabilities plus Shareholders' Equity	**15,552**	**19,325**	**-20%**